

# The NYU retirement program—made easier with advice and education from TIAA

## Meet your dedicated NYU financial consultant team



**Daryl Anderson**  
Senior Financial Consultant



**Eugene Glenn**  
Financial Consultant

### You can get assistance with the NYU retirement program

As part of the program, you can work with a member of the TIAA Field Consulting Group. A TIAA financial consultant can help you:

- 1 Understand the features and benefits of the program, including employee voluntary contributions and/or the University's contribution
- 2 Review all the available investment choices
- 3 Evaluate your goals and objectives (including risk tolerance, time horizon and other planning needs)

### Advice and education tailored to your needs

Your consultant will provide virtual one-on-one, personalized advice and education to help you make informed choices. In taking time to understand your personal financial needs, they can help:

- Get a holistic view of your retirement readiness by reviewing outside assets and Social Security projections
- Provide actionable recommendations, including investment mixes suitable for your circumstances, and help to implement your chosen strategy for added confidence
- Track your progress and adjust your plan at your request, if your needs change



To meet virtually with a TIAA financial consultant, call **844-NYU-TIAA (844-698-8422)**, or sign up online at [TIAA.org/schedulenow](https://TIAA.org/schedulenow).

### To learn more about the program

For plan highlights and investment option information, visit [TIAA.org/nyu](https://TIAA.org/nyu).



### You can participate in live educational webinars

Visit [TIAA.org/webinars](https://TIAA.org/webinars) to register for upcoming live webinars. Many financial topics are covered. On-demand videos and educational content are also available.



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