



**NEW YORK UNIVERSITY**

# Strategic Planning Initiative

Growth Projections

May 24, 2007

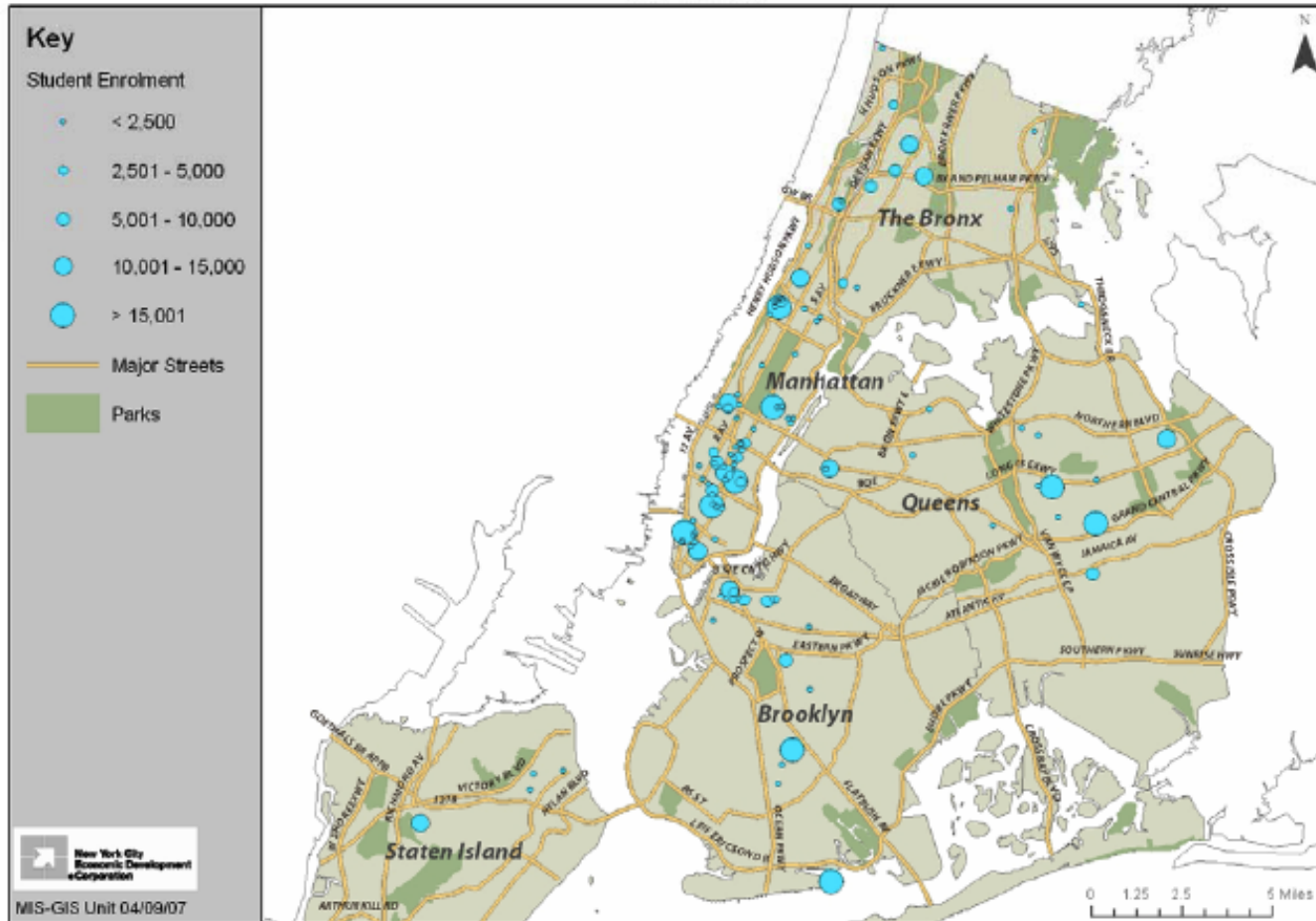
# PRESENTATION OUTLINE

- New York City: Post Secondary Institutions
- NYU Growth Projections
  - Future Student Growth
  - Future Space Growth



# NEW YORK CITY: POST SECONDARY INSTITUTIONS

Post-Secondary Enrolment by Institution  
New York City



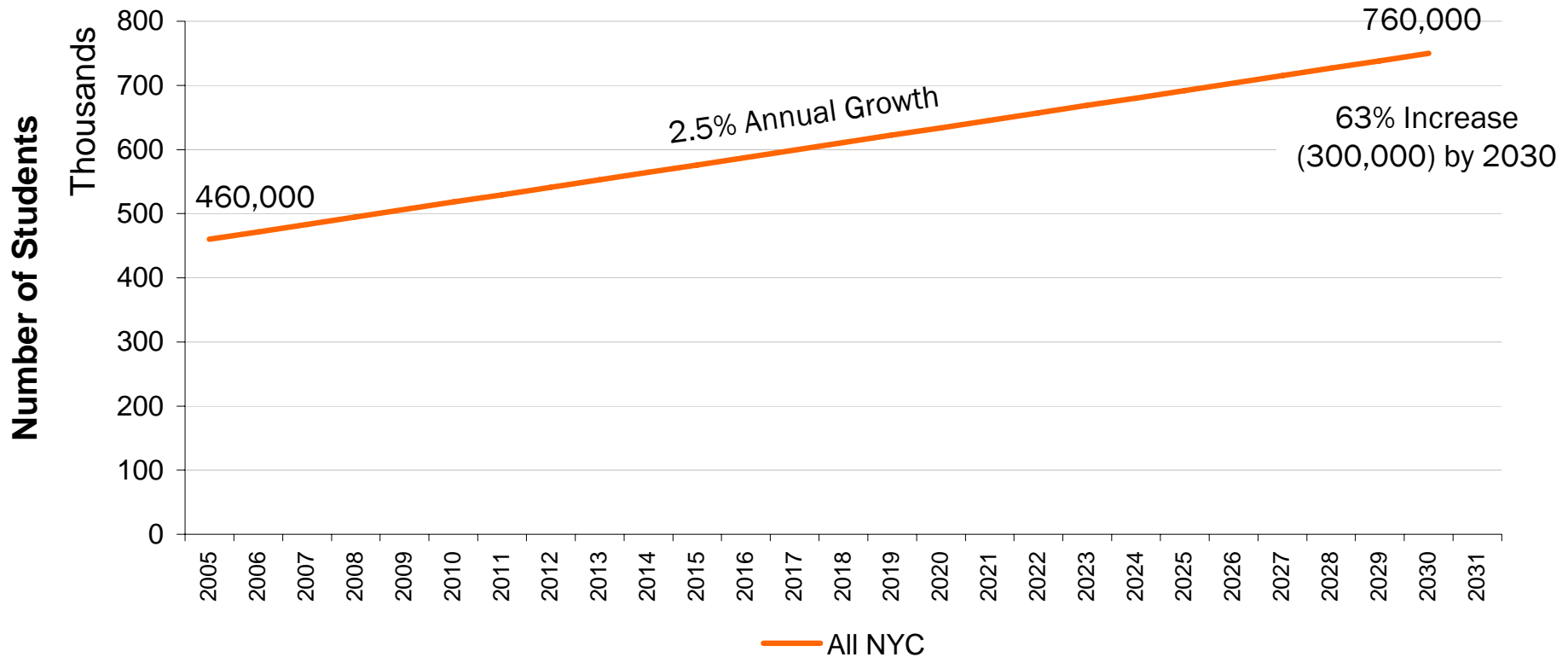
- 113 Institutions
- 460,000 students
- 84,000 jobs
- Total payroll: \$4.1B

Source: NYC EDC, "New York City Academic Real Estate: Needs, Benefits, and Opportunities, 04/20/07."



# NEW YORK CITY POST: SECONDARY INSTITUTIONS

## New York City Institutions 2030 Enrollment Projections

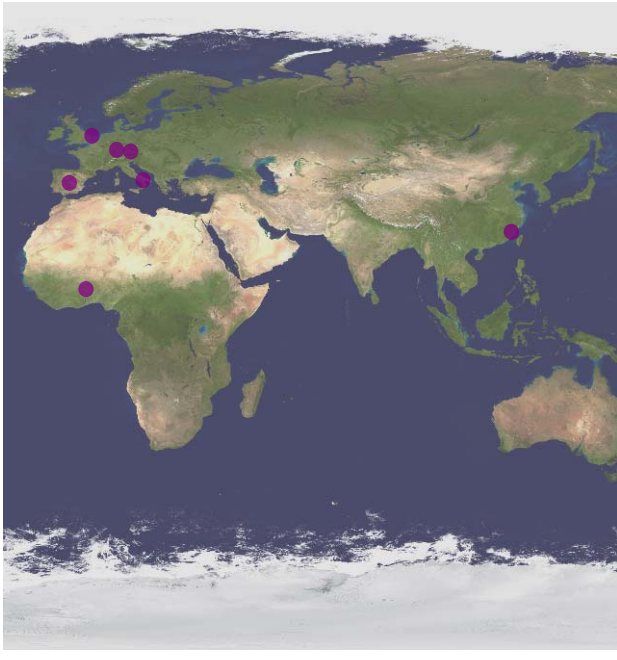


Source: NYC EDC, "New York City Academic Real Estate: Needs, Benefits, and Opportunities, 04/20/07.



# NYU: APPROACHES TO GROWTH

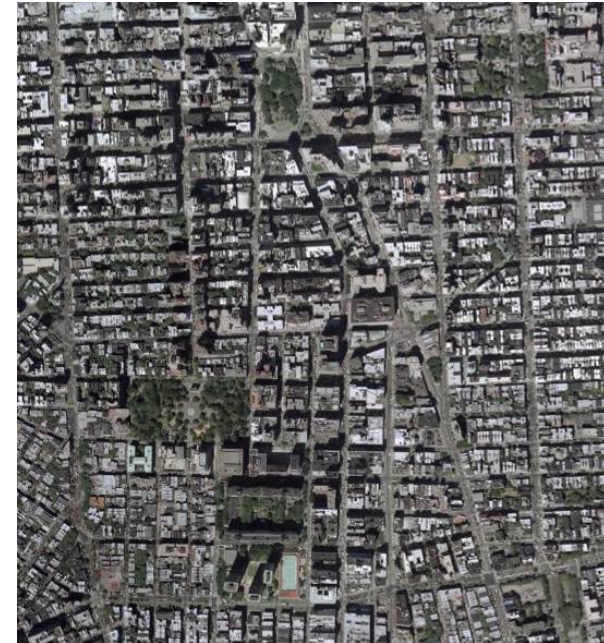
**Global**



**New York City**



**Washington Square/  
Union Square**



# NYU STUDENT GROWTH: GLOBAL STRATEGY

## Study Abroad Students

Currently 7 locations at which students based in New York City can spend 1 semester to 1 year abroad.

## Global Regional Campuses

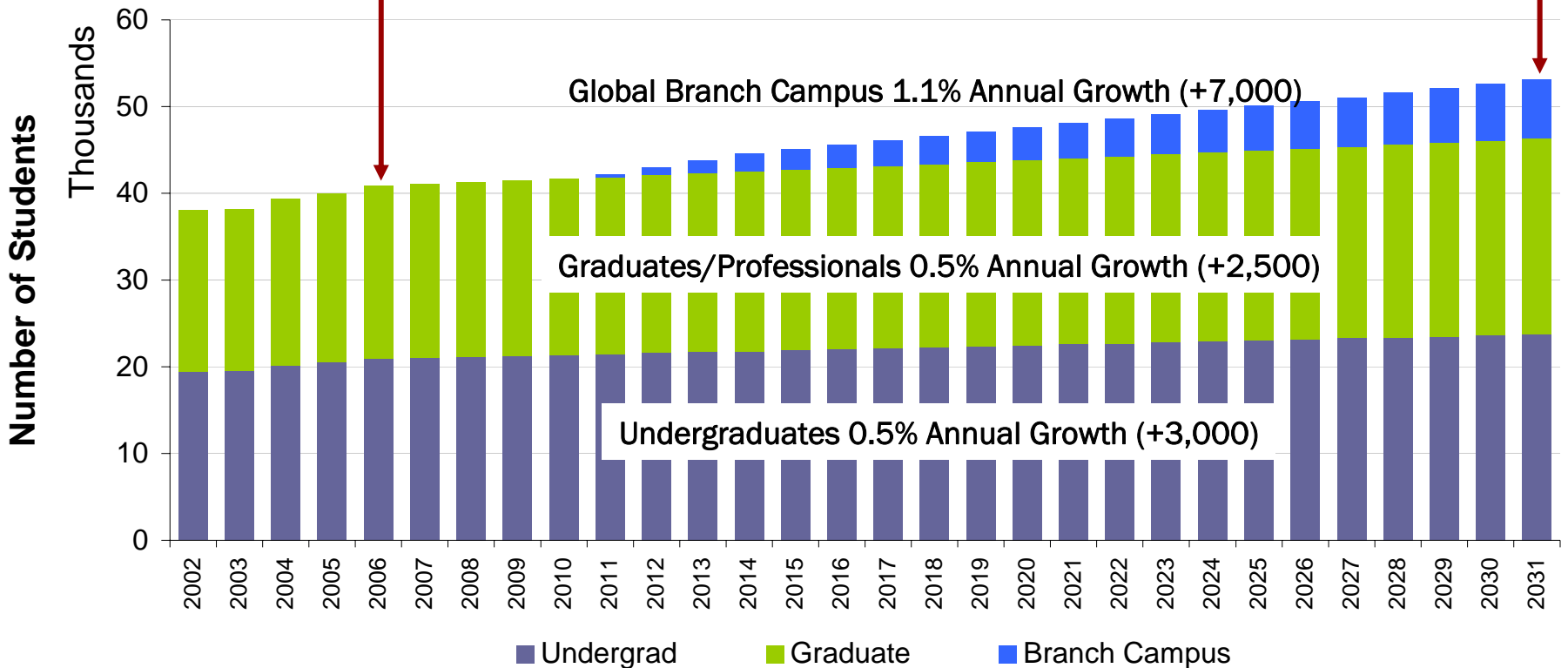
Intended to be self contained campuses in which students are enrolled for four year programs. Students are not based in New York City, but at the Branch Campus.



# NYU STUDENT GROWTH: 2031 PROJECTIONS

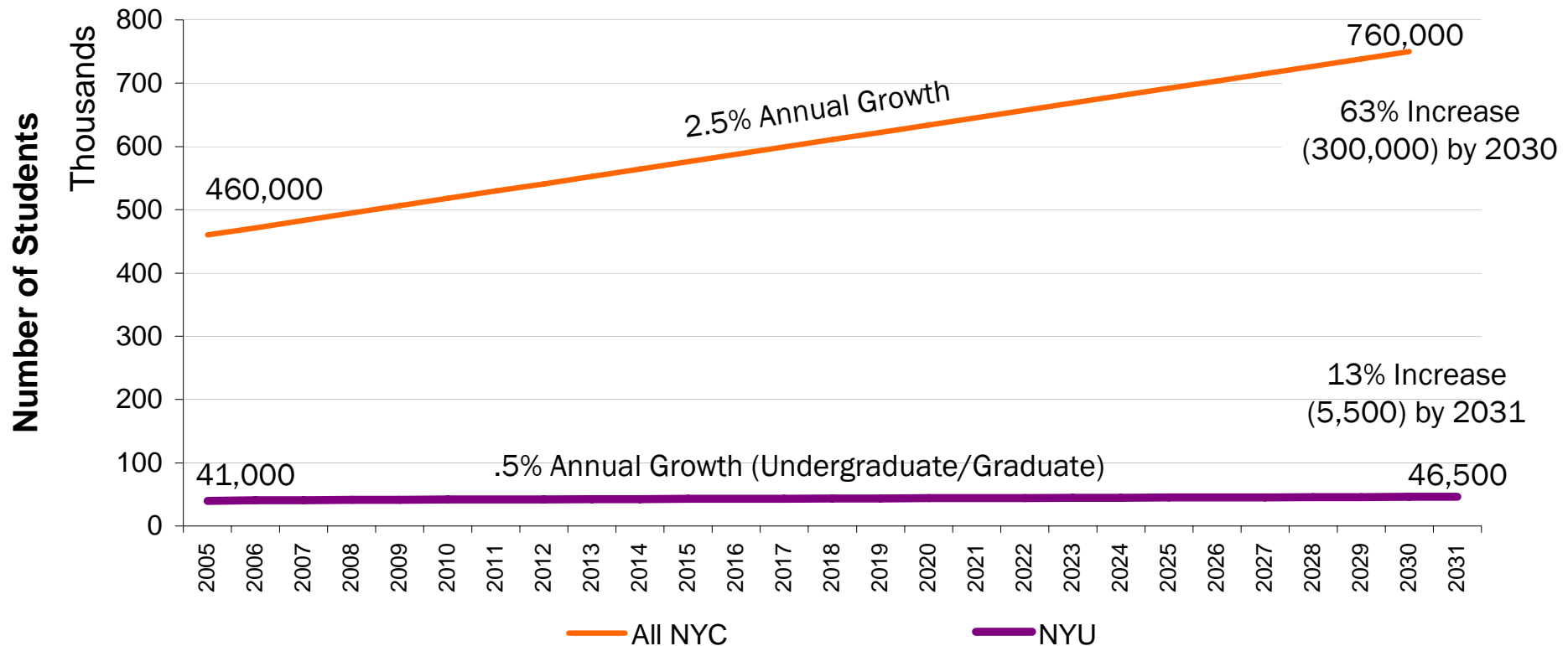
2006	
Undergrad	21,000
Graduate	20,000
Branch Campus	0

2031 Projections	
Undergrad	24,000
Graduate	22,500
Branch Campus	7,000



# NYC/NYU GROWTH PROJECTIONS COMPARISON

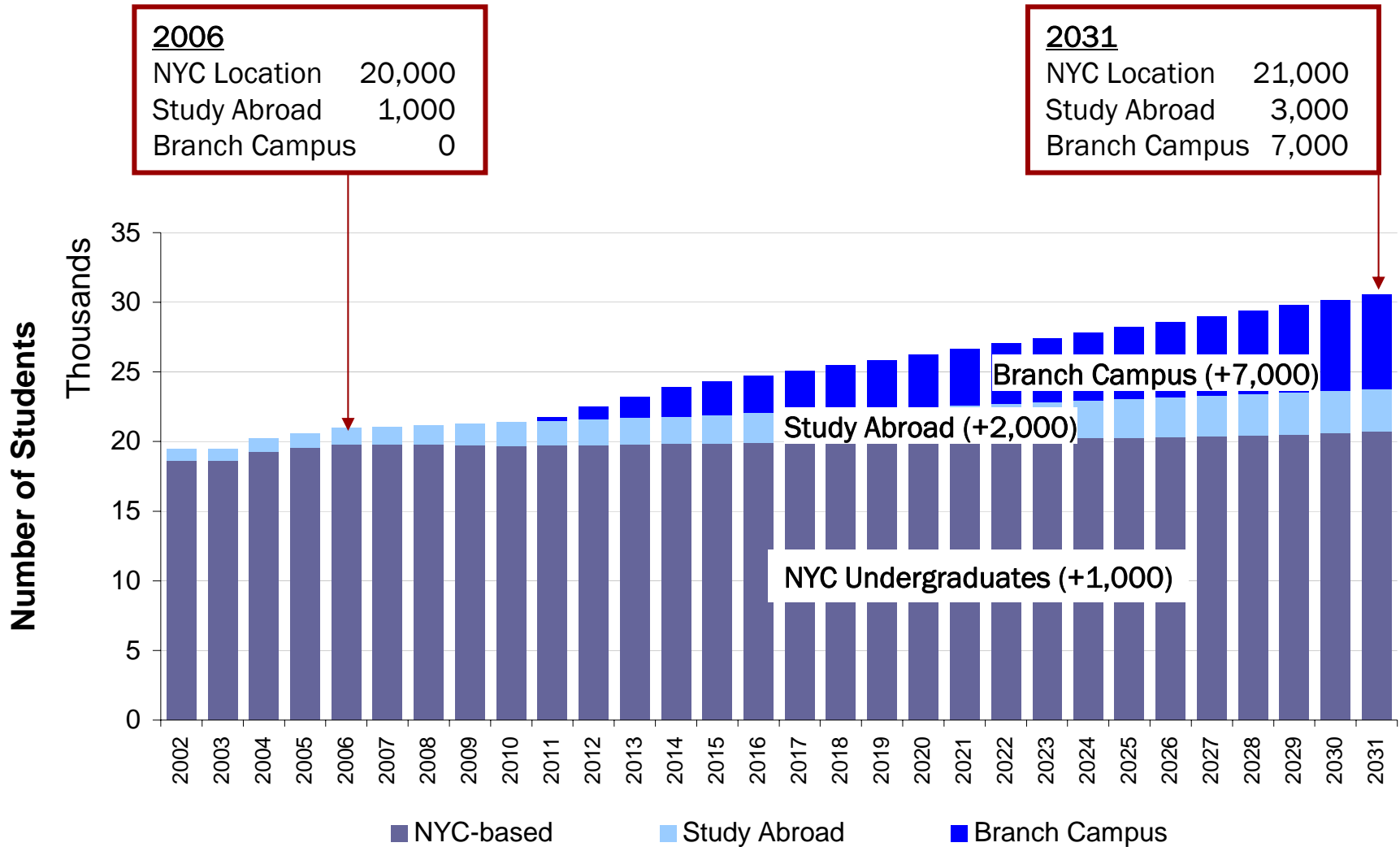
## New York City Institutions 2030 Enrollment Projections New York University 2031 Enrollment Projections



Source: NYC EDC, "New York City Academic Real Estate: Needs, Benefits, and Opportunities, 04/20/07."

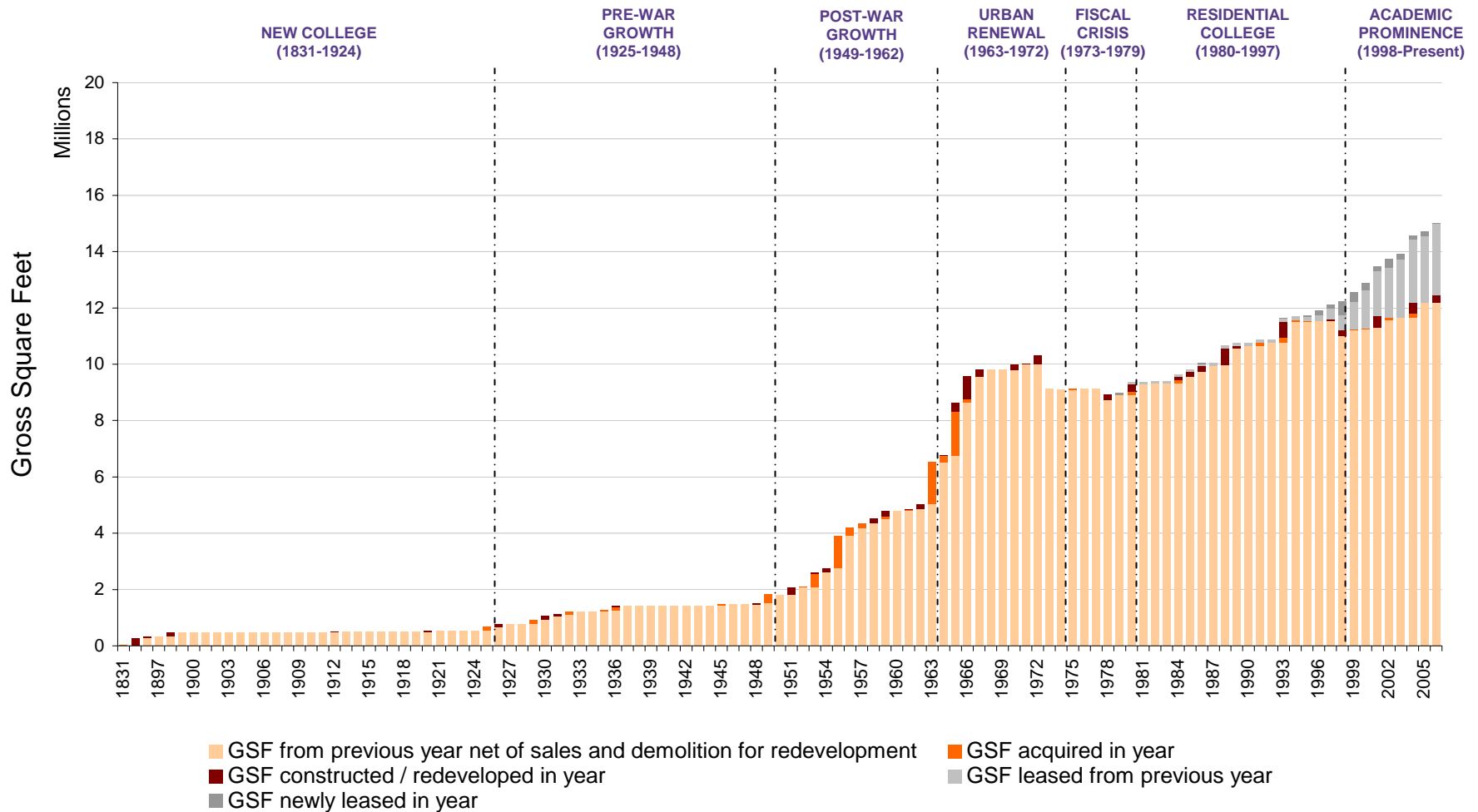


# NYU STUDENT GROWTH : 2031 UNDERGRADUATE PROJECTIONS



# NYU CITYWIDE SPACE GROWTH: 1831 - 2006

## New York City Cumulative Gross SF Leased and Owned (by year)

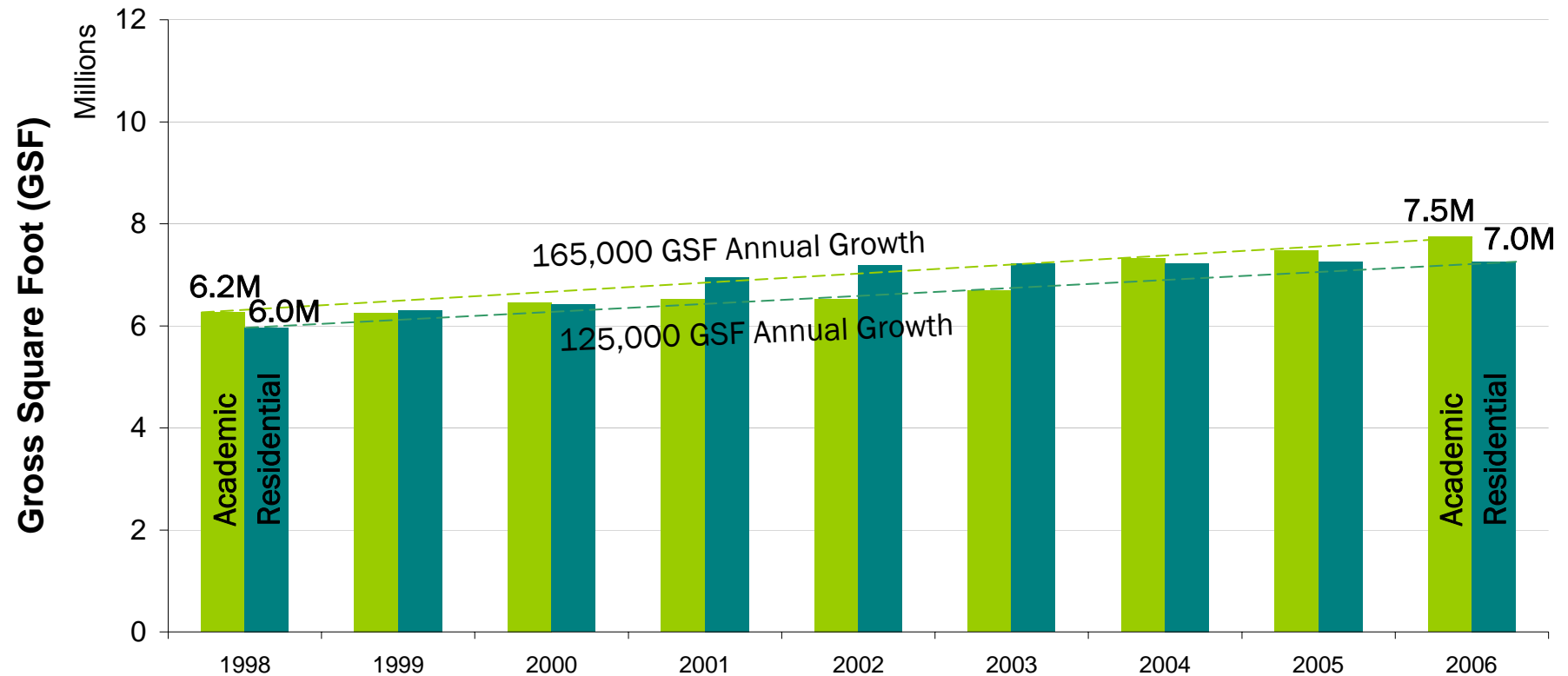


Source: NYU Owned and Leased Properties Database



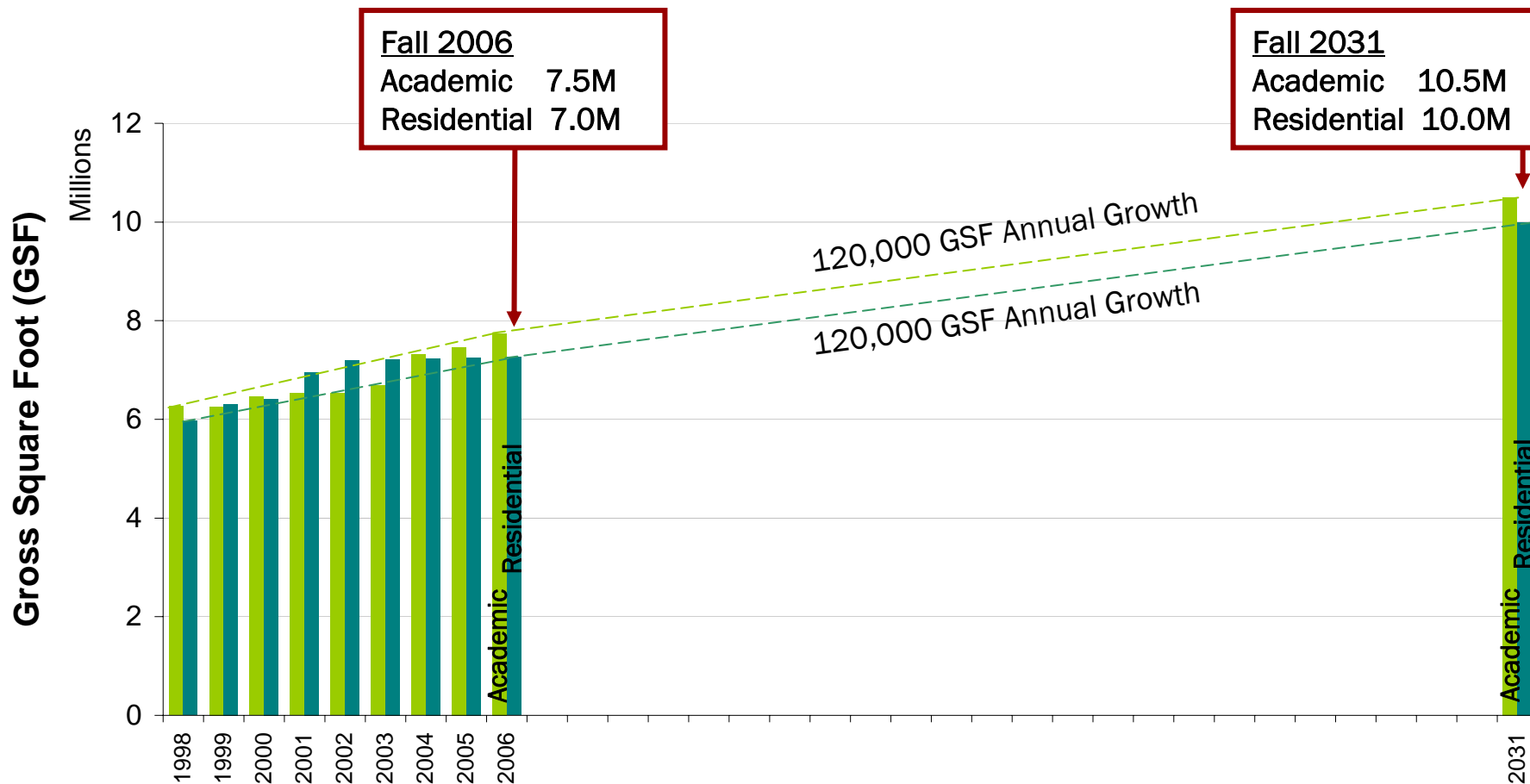
# NYU CITYWIDE SPACE GROWTH: 1998-2006

## Academic and Residential Space

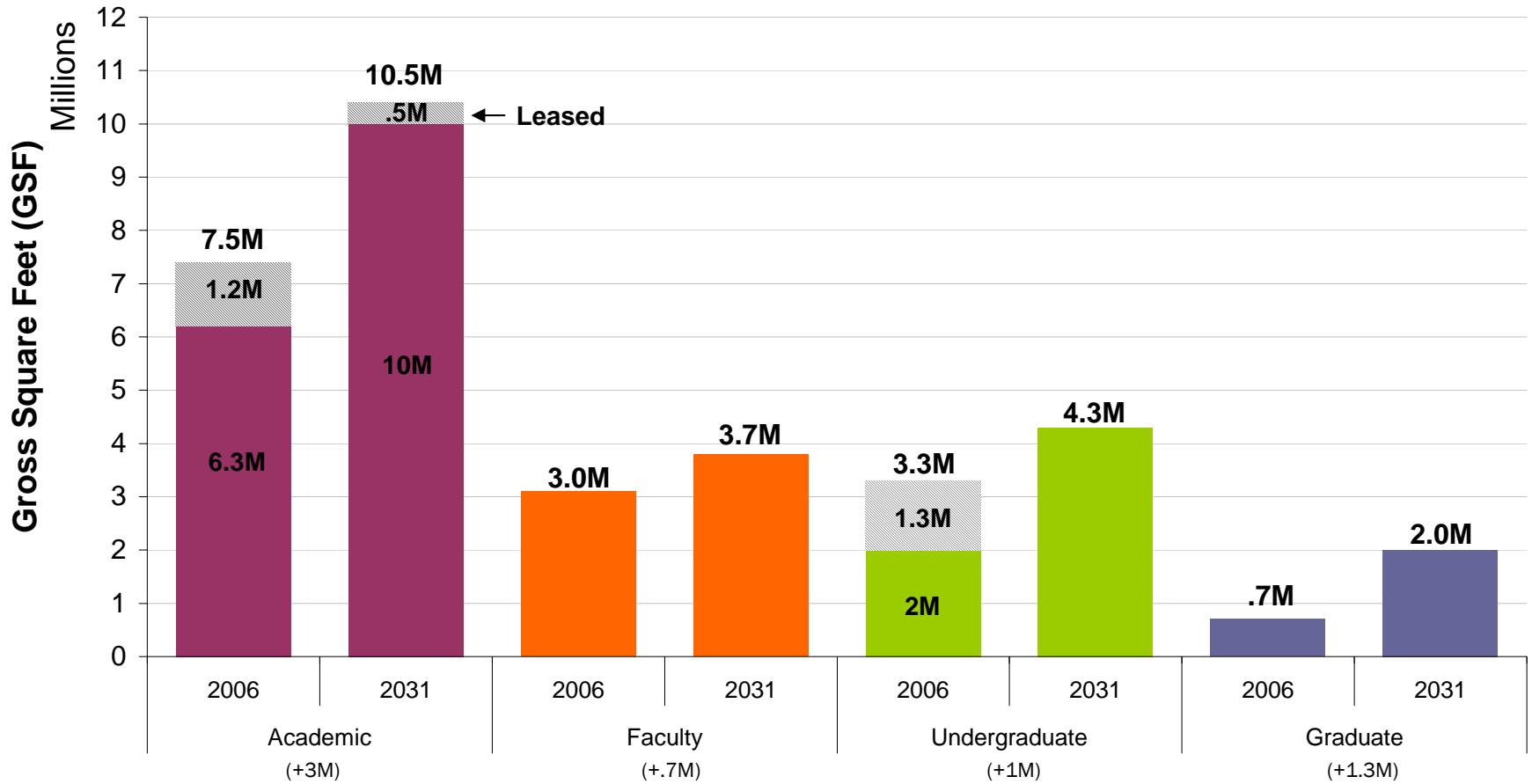


# NYU CITYWIDE SPACE GROWTH: 2031 PROJECTION

## Academic and Residential Space



# NYU CITYWIDE SPACE GROWTH: 2031 PROJECTION



# NYU CITYWIDE SPACE GROWTH: 2031 PROJECTION

ACADEMIC	2006	2031 Projection	25 Year GSF Need
Science/Research	5yr Need: 300,000 GSF		1,500,000
Non-Science	5yr Need: 200,000 GSF		1,000,000
Student Services/Other	5yr Need: 100,000 GSF		500,000
<b>HOUSING</b>			
Undergraduate	53% Housed	60% Housed	1,000,000
Graduate/Professional	14% Housed	24% Housed	1,300,000
Tenure/Tenure Track Faculty	56% Housed	70% Housed	700,000
<b>TOTAL</b>			<b>6,000,000</b>

