

NYU Retirement Plan for Adjunct Faculty Members Investment Allocation Form

INSTRUCTIONS

Complete this form **ONLY** if you do **not** want the NYU contribution deposited to Vanguard.

Return it to the NYU Benefits Office by the deadline of **Friday, October 2, 2009**.

Your completed forms must be mailed or faxed to:

The NYU Benefits Office

7 East 12th Street, 2nd Floor (Campus Mail Code 8923)

New York, NY 10003-4475

E-mail: benefits@nyu.edu ♦ Telephone: 212-998-1270 ♦ Fax: 212-995-4050

SECTION 1: YOUR INFORMATION

Your Name (please print clearly)

NYU ID

SECTION 2: INVESTMENT Allocation (You can divide the contribution between TIAA CREF and/or The Vanguard Group or have it all go to one investment company.)

I hereby authorize the University to allocate the NYU contribution made to the NYU Retirement Plan for Adjunct Faculty Members as follows (check one):

100% Vanguard & 0% TIAA-CREF

33% Vanguard & 67% TIAA-CREF

75% Vanguard & 25% TIAA-CREF

25% Vanguard & 75% TIAA-CREF

67% Vanguard & 33% TIAA-CREF

0% Vanguard & 100% TIAA-CREF

50% Vanguard & 50% TIAA-CREF

This allocation will be sent to TIAA-CREF and/or Vanguard to open an account which will be ready to accept my fund selections after October 15 but before December 1, 2009. In that timeframe I will need to activate my web access and go to the site to select the funds I want. I understand that once accounts are opened, if I do not select an investment fund, the contribution will be sent to Vanguard and will be deposited in the Target Retirement Fund.

SECTION 3: EMPLOYEE AUTHORIZATION

Your signature on this form authorizes New York University to deposit the contribution to the **NYU Retirement Plan for Adjunct Faculty Members** into an account in your name at Vanguard and/or TIAA-CREF on or about December 1, 2009, as you have designated on this form. **If this form is not received in the NYU Benefits Office by Friday, October 2, 2009, the University's contribution will be deposited into an account in your name at The Vanguard Group, the default vendor, and invested in an age appropriate Target Retirement Fund.** You can then make transfers to Vanguard or TIAA-CREF after December 1, 2009.

Signature

NYU ID

Date

Refer to the NYU Retirement Plan for Adjunct Faculty Members Summary Plan Description for more information, available on the NYU Benefits Resource Center via NYUHome at www.home.nyu.edu – Work Tab.