



NEW YORK UNIVERSITY



Vanguard®

How to Enroll in the New York University 457(b) Deferred Compensation Plan

Joining the New York University 457(b) Deferred Compensation Plan is easy. Just follow these steps;

Visit the plan website at <http://nyu.vanguard-education.com/457b/>. This site provides information about the plan, your investment options, funds available, and directions on how to enroll.

Once you're ready to enroll, click on the "**Ready to Choose Vanguard?**" link from any page.

If this is your first time enrolling in the 457(b) Deferred Compensation Plan, click on the link "Complete the Enrollment/Change form." This form shows Vanguard how to invest your contributions. Be sure to complete the beneficiary designation section of the form. Return your completed and signed form to the NYU Benefits Office.

If you've participated in the 457(b) Deferred Compensation Plan before, you do not need to fill out the paper form. Just click on the "Choose Now" button on the right hand side of the page. To start the process, you'll need your;

- Social Security number
- Zip code
- Birth date
- Plan number (078006)

Once you've chosen Vanguard, consider signing up for online account access.

Why? Registering gives you access to your account 24 hours a day, 7 days a week. You can check your balances, find up-to-date fund information, and access easy-to-understand investment guidance. You can change your investment selections too whenever you want.

A word about Vanguard

Most investment firms are either publicly traded or privately owned. Vanguard is different: We're client owned. Helping our investors achieve their goals is literally our sole reason for existence. With no other parties to answer to and therefore no conflicting loyalties, we make every decision—like keeping investing costs as low as possible—with only your needs in mind.