

Lender Name:
Program Name:
Intended Population:

Tiered?: *If yes, please use the first tab to describe the 'top' tier and use tabs 2,3, etc. to describe each successive tier.
If no, just describe the program on the first tab. Use different spreadsheets to distinguish programs.*

Front-End Fee:
Back-End Fee:
Other Fee:

Explain:

In-School Interest Formula:
Variable or Fixed?:
Variable Rate Adjustment Schedule: *Monthly, Quarterly, etc.*

| | | | |
|-----------------------------------|----------------------|--------------|-----------------|
| In-School Rate Based On 7/1/2004: | <input type="text"/> | Prime: 4.25% | Variance: 4.25% |
| In-School Rate Based On 7/1/2003: | <input type="text"/> | Prime: 4.00% | Variance: 4.00% |
| In-School Rate Based On 7/1/2001: | <input type="text"/> | Prime: 6.75% | Variance: 6.75% |
| In-School Rate Based On 7/1/1998: | <input type="text"/> | Prime: 8.50% | Variance: 8.50% |
| In-School Rate Based On 7/1/1994: | <input type="text"/> | Prime: 7.25% | Variance: 7.25% |

Repayment Interest Formula:
Variable or Fixed?:
Variable Rate Adjustment Schedule: *Monthly, Quarterly, etc.*

| | | | |
|-----------------------------------|----------------------|--------------|-----------------|
| Repayment Rate Based On 7/1/2004: | <input type="text"/> | Prime: 4.25% | Variance: 4.25% |
| Repayment Rate Based On 7/1/2003: | <input type="text"/> | Prime: 4.00% | Variance: 4.00% |
| Repayment Rate Based On 7/1/2001: | <input type="text"/> | Prime: 6.75% | Variance: 6.75% |
| Repayment Rate Based On 7/1/1998: | <input type="text"/> | Prime: 8.50% | Variance: 8.50% |
| Repayment Rate Based On 7/1/1994: | <input type="text"/> | Prime: 7.25% | Variance: 7.25% |

Annual Loan Limit:
Aggregate Loan Limit:
Aggregate Includes All Borrowing?:

Repayment Begins:
Maximum Repayment Period:
Interest Capitalization Policy:
Deferment/Forbearance Policy:

Minimum FICO Score For Tier: *Please let me know if you require me to sign a confidentiality agreement.
If FICO is not applicable, summarize credit approach here and add details to 'comments' below.*

Predicted Approval Rate For Tier: *As a proportion of all approved loans.*
Predicted Approval Rate For Program: *As a proportion of all applicants.*
Credit Review Appeal Policy:

