

The NYU retirement program—made easier with advice and education from TIAA

Meet your dedicated NYU financial consultant team



Daryl Anderson
Senior Financial Consultant



Eugene Glenn
Financial Consultant

You can get assistance with the NYU retirement program

As part of the program, you can work with a member of the TIAA Field Consulting Group. A TIAA financial consultant can help you:

- 1 Understand the features and benefits of the program, including employee voluntary contributions and/or the University's contribution
- 2 Review all the available investment choices
- 3 Evaluate your goals and objectives (including risk tolerance, time horizon and other planning needs)

Advice and education tailored to your needs

Your consultant will provide virtual one-on-one, personalized advice and education to help you make informed choices. In taking time to understand your personal financial needs, they can help:

- Get a holistic view of your retirement readiness by reviewing outside assets and Social Security projections
- Provide actionable recommendations, including investment mixes suitable for your circumstances, and help to implement your chosen strategy for added confidence
- Track your progress and adjust your plan at your request, if your needs change



To meet virtually with a TIAA financial consultant, call **844-NYU-TIAA (844-698-8422)**, or sign up online at TIAA.org/schedulenow.

To learn more about the program

For plan highlights and investment option information, visit TIAA.org/nyu.



You can participate in live educational webinars

Visit TIAA.org/webinars to register for upcoming live webinars. Many financial topics are covered. On-demand videos and educational content are also available.



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