September 14, 2012

This issue of the Controller’s Connection includes announcements for new additions to the Bursar and Accounting & Reporting organizations, FY12 year-end reminders and other important information from Financial Operations.

Welcome Anthony Bonano, University Bursar

On October 1, 2012, Anthony Bonano will join the Financial Operations & Treasury organization as University Bursar. Anthony is currently the Director of Student Financial Services at the Polytechnic Institute of NYU where he is responsible for both Financial Aid and Student Accounts. Prior to NYU-Poly, Anthony was the Bursar for Brooklyn College and Director of Student Administrative Services for Columbia University. Throughout his career, Anthony has focused on providing excellent, collaborative student services. We look forward to his participation in the University’s One Stop Student Services initiatives as well as his leadership in the continued evolution of the Bursar organization.

Anthony earned his BA in Finance from Baruch College and his MBA in Corporate Finance from St. John’s University.

Welcome Audrey Emaus, University Associate Bursar

On September 5th, Audrey Emaus joined the Financial Operations & Treasury organization as Associate Bursar. Prior to joining NYU, Audrey was the Director of Student Accounts for Iona College where her responsibilities included management of the student billing, collections and cashiering processes as well as customer service delivery and staff training. Audrey also has extensive knowledge of the PeopleSoft Student Financials module.

Audrey earned both a BA in International Business an MBA in Finance from Iona College.
As Associate Bursar, Audrey’s specific areas of concentration will be:

- Document Bursar policies, processes, and metrics and coordinate the implementation of enhancements as appropriate;
- Represent the Bursar organization on quality assurance, continuous improvement, and University-wide cross-functional initiatives;
- Serve as the Bursar’s Office liaison to the portal campuses and study-away sites;
- Oversee cashiering operations.

We look forward to Audrey’s participation in the University’s *One Stop Student Services* initiatives as well as her partnership with Anthony Bonano in the continued evolution of the Bursar organization.

**New Bursar Team: Student Financials Data & Reporting**

Over the summer, we welcomed the inaugural members of the *Student Financials Data and Reporting Team* within the Office of the Bursar. The Team’s primary areas of focus include:

- Ensure the accuracy and completeness of tuition, fees and financial aid data within the Student Financials module of SIS and its corresponding integration with FAME;
- Create Student Financials-based reports (Brio, PeopleSoft Query) used by Bursar, Finance and University clients;
- Manage the Tuition Remission process;
- Develop and deliver a training curriculum for the Bursar organization as well as other departments with whom we closely collaborate such as Financial Aid, ResLife, and Registrar;
- Evaluate processes and implement procedural / system enhancements;
- Serve as primary liaison with the University fiscal officers.

The Data & Reporting Team consists of the following members:

- **Director:** Bill Tavernia
- **Financial Analyst:** Christine Kern
- **Training Coordinator:** Diana Miller
- **Data Analyst:** TBD

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**FY12 Year-End Close**

The First Close (Period 12) of FY12 is scheduled for Friday, September 14th at 5:00 PM. Please ensure all JEMS entries and Budmods have been approved for submission to FAME by 4:00. JEMS entries and Budmods submitted for Period 13 of FY12 must be dated 8/31/12.
**Summer Balance of Trade Journal Entries**

The summer 2012 Balance of Trade journal entries will be posted for the First Close of FY12 (Friday, September 14th).

**Year-End Accounts Payable Accruals**

The deadline for submission of AP Accruals (Form ACC-1000 [http://www.nyu.edu/financial.services/cdv/pdf/FY12_acc1000.pdf]) is 5:00 PM on Tuesday, September 20th. AP Accruals should only be submitted for goods and services received prior to August 31, 2012 for which an invoice was not submitted to AP for payment by the 9/6/12 deadline. Please contact the AP Customer Service desk with any questions (212-998-2990 or cdv.apcs@nyu.edu).

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**Accounting & Reporting Staff News**

Financial Reporting welcomes Sean Drakes as Senior Financial Analyst responsible for intercompany accounting and reporting. Sean is a CPA with an MBA in Accounting who has previously worked at Deloitte and Touche.

Congratulations to Latasha Davis and Gisela Bonilla who were promoted to Financial Analyst in the Reconciliation & Analysis Department.

We are happy to welcome Ashley Levine back to NYU. Ashley joined the General & Restricted Accounting team as Senior Financial Analyst. She is a CPA with an MBA in Accounting. Prior to returning to NYU, Ashley was a Senior Associate at Grant Thornton and Budget & Finance Manager for NYU’s Operations organization.