2018-2019 Academic Year

AID FOR PART-TIME STUDY (APTS)
New York State Grant

Are you a part-time student at New York University seeking more grant assistance? If you are (1) an undergraduate and (2) enrolled for at least 3 credits but less than 12 credits and (3) a New York State resident, then you may be eligible for an APTS grant of up to $2,000 for the academic year, subject to the annual availability of state allocated funds.

Students applying for APTS are awarded based on criteria established by New York State (as listed on the APTS application instruction sheet) and by New York University. To be considered, students must complete and submit Part One of this document in addition to the included APTS application form provided by New York State. Submitted applications are not considered complete unless all required supporting documentation is attached.

To be considered for APTS at New York University the student must also submit the 2018-2019 Free Application for Federal Student Aid (FAFSA) at www.fafsa.gov. The FAFSA information must be released to New York University and received no later than the APTS application deadline.

Applicants will be reviewed for eligibility based upon financial need minus certain other forms of student aid received, such as the Federal Pell Grant, tuition remission benefits (NYU or other employer) and any outside scholarships. Remaining need will be eligible for an APTS award of up to $1,000 maximum per semester, or $2,000 maximum for the academic year (fall and spring).

Students who receive employer tuition remission (NYU or other) must indicate on the APTS application the dollar amount of tuition remission they will receive. Employer tuition remission is considered part of a student’s financial aid package. The APTS award is applied to tuition expenses only.

Students must maintain satisfactory academic progress as determined by the standards of NYU and New York State. Students receiving a financial aid extension to meet progress standards may still receive APTS, assuming other eligibility requirements are met.

Awards depend upon the amount of funding available, which varies greatly from semester to semester. It is advisable for students to apply for all semesters they wish to be considered.

2018-2019 APTS Application Deadlines:

Fall 2018: September 21, 2018
Spring 2019: February 15, 2019
AID FOR PART-TIME STUDY (APTS)
New York State Grant
2018-2019 Academic Year

_________________________  _________________________  ____________________
Last Name    First Name    University ID (N#)

My school at NYU:  
☐ College of Arts & Science  ☐ Steinhardt  ☐ Stern  ☐ Tisch  ☐ Tandon
☐ Gallatin  ☐ Silver School of Social Work  ☐ School of Professional Studies
☐ Dental  ☐ School of Nursing

Exact number of points for which I will register:   
Fall 2018   Spring 2019

I hereby authorize the NYU Office of Financial Aid to review my earned TAP/APTS points. I understand that if I have earned the maximum TAP/APTS points, I will no longer be eligible to receive APTS.

Signature: _______________________________________  Date: _________________

PLEASE CHECK ONE OF THE FOLLOWING:

☐ I filed a 2016 New York State Tax Return and I have attached a signed copy. (If you are a dependent student, please attach a signed copy of your parent’s 2016 NY State Return).

☐ I did NOT file a 2016 New York State Return and I have attached a signed copy of my 2016 Federal Tax Return. (If you are a dependent student please attach a signed copy of your parent’s 2016 Federal Tax Return if they did not file State taxes).

☐ I did NOT file a 2016 State OR Federal Tax Return (or my parent’s did not file taxes in 2016, for dependent student’s) for the following reason (please explain in the space below):

SPECIAL INSTRUCTIONS:

➢ If you are a Permanent Resident Alien you MUST submit this application along with a photocopy of your I-151 or I-1551 alien registration card (front and back).

➢ If you are a Refugee or Paroled Refugee you MUST submit this application along with a photocopy of your I-94 permit.
SATISFACTORY ACADEMIC PROGRESS FOR APTS RECIPIENTS

If you are awarded APTS, you will be required to maintain the following criteria to remain eligible:

1. **Maintain part-time student status:** Register for at least 3 points and no more than 11 points in the awarded semester(s).

2. **Maintain satisfactory academic progress:** Complete all registered classes with grades of A, B, C, D, or P (not “N”). Maintain a cumulative grade point average of a 2.0 or better, each semester. Maintain the progress standards for your specific program.

3. **Meet pursuit of program requirements:** Earn a grade (passing or failing) in the following number of credits based on the number of semesters a student has received APTS:
   - **First and second semester:** Receive a passing or failing grade in at least 1.5 credits
   - **Third and fourth semester:** Receive a passing or failing grade in at least 2 credits
   - **Thereafter:** Receive a passing or failing grade in at least 3 credits

**PLEASE INITIAL:**

_______ I understand that I must maintain satisfactory academic progress as outlined above.

_______ I have filed or will file the 2018-2019 FAFSA (Free Application for Federal Student Aid) at www.fafsa.gov by the application deadline below using NYU’s school code (002785).

By signing below, you acknowledge that you have read and understand the terms and criteria described herein. New York State grant funds are subject to annual allocation and availability. No NYU credit will be issued in advance of funding, and students are responsible for course registration payments to New York University.

Signature: _______________________________________ Date: _________________

**2018-2019 APTS Application Deadlines:**

- **Fall 2018** September 21, 2018
- **Spring 2019** February 15, 2019

Include your University I.D. number on all pages and submit by one of the following:

<table>
<thead>
<tr>
<th>MAIL/IN PERSON - MANHATTAN</th>
<th>MAIL/IN PERSON – BROOKLYN</th>
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<tbody>
<tr>
<td>NYU Office of Financial Aid at StudentLink Center</td>
<td>NYU Office of Financial Aid at StudentLink Center</td>
</tr>
<tr>
<td>383 Lafayette Street, 1st Floor, New York, NY 10003</td>
<td>5 Metrotech Center, Dibner Hall, Room 201, Brooklyn, NY 11201</td>
</tr>
<tr>
<td>Attn: APTS</td>
<td>Attn: APTS</td>
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FAX

212-995-4661
Attn: APTS

Page 2 of 2
Aid for Part-Time Study
(A.P.T.S.) Application

Academic Year 2 0 0 - __ __

Submit completed application to your school's Financial Aid Office

SCHOOL NAME ________________________________

1. Social Security Number ____________________________

2. Date of Birth (Use numbers only)
   Month __ Day __ Year(CCYY) __ __ __ __

3. Last Name ____________________________
   First Name ____________________________
   MI ____________________________

4. Address: number, street, apartment
   City or Town ____________________________
   State ____________________________
   Zip Code ____________________________
   Home Phone Number ____________________________
   Work Phone Number ____________________________
   E-mail Address ____________________________

5. Are you a legal resident of New York State? (See instructions on page 1.)  □ YES □ NO

6. Check the box that applies to you (See instructions on page 2.)
   □ Citizen □ Eligible Non-Citizen □ Not a Citizen or Eligible Non-Citizen

7. Marital status (Check only one box)
   □ Single □ Married □ Separated/Divorced/Widowed

8. If married, enter the date you were married. If separated/divorced or widowed, give earliest date on which you were separated/divorced or widowed.
   Month __ Day __ Year(CCYY) __ __ __ __

9. Have you graduated, or will you graduate from high school in the United States; or have you received or will you receive a GED?  □ YES □ NO

10. Will all or part of your tuition charges be paid or reimbursed by an employer?  □ YES □ NO
    If yes, enter amount if known $ ____________________________

APPLICANT/SPouse (IF MARRIED) INCOME STATEMENT - (All applicants must answer Questions 11 and 12.)

11. Enter your exemptions and income, which is your combined taxable income and required pension and annuity income, in the boxes provided.

For the 2018-2019 academic year students will use prior-prior tax data (2016 tax information) to complete both their federal and New York State financial aid applications. Prior-prior year data will also be used when completing the APTS application for 2018-2019.

Applicant's Separate Income OR Joint Income with Spouse

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Spouse's Separate Income Only

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<th>Exemptions</th>
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HE8073 (Rev. 03/2018)
12. Were you eligible to be claimed or were you claimed as a dependent on your parents’ New York State or federal tax return for the previous year?

1 □ YES - If yes, YOU MUST REPORT PARENTS’ INCOME below.

2 □ NO - If no, read and sign the affirmation on the bottom of this page and if married, your spouse must also sign and enter Social Security number. If you have dependents of your own other than a spouse, check this box. □

If you answered “YES” to question 12, that is, you were claimed or were eligible to be claimed as a tax dependent, you must report parental income in question 14. If your parents (stepparents, adoptive parents) filed a tax return as married, you must report total income for both parents.

13. EXCLUSION OF PARENTS’ INCOME - If your parents are divorced, separated, never married or one of your parents is deceased, report in question 14 the income of the parent with whom you lived most in the previous year or who had custody or would have had custody if you were a minor.

TO EXCLUDE THE INCOME OF YOUR FATHER (Stepfather, adoptive father) OR MOTHER (stepmother, adoptive mother) give the reason by checking the appropriate box. Enter the date of death or separation/divorce and enter the amount of support received if separated/divorced. Only one parent’s income can be excluded for separation/divorce.

To exclude FATHER’s Income

1 □ FATHER deceased
2 □ separated or divorced

GIVE EARLIEST DATE

Month Year

Support Amount - Enter the amount of support received for you from the parent whose income is to be excluded.

(Note: Any separation must be by judicial decree or pursuant to an agreement of separation which is filed by a court of competent jurisdiction.)

To exclude MOTHER’s Income

1 □ MOTHER deceased
2 □ separated or divorced

GIVE EARLIEST DATE

Month Year

Support Amount - Enter the amount of support received for you from the parent whose income is to be excluded. If none, enter zero.

14. ENTER PARENTS’ EXEMPTIONS AND INCOME IN THE BOXES PROVIDED.

For the 2018-2019 academic year students will use prior-prior tax data (2016 tax information) to complete both their federal and New York State financial aid applications. Prior-prior year data will also be used when completing the APTS application for 2018-2019.

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15. ALL PERSONS WHOSE INCOMES ARE LISTED IN QUESTIONS 11 AND 14 must read and sign the affirmation.

AFFIRMATION - I hereby certify that all the information provided by me upon this application is accurate and complete. This information will be accepted for all purposes as the equivalent of an affidavit and, if it contains a false statement, shall subject me to the same penalties for perjury as if I had been duly sworn. I authorize the school to release to Higher Education Services Corporation (HESC) any information requested pertinent to this application. I consent to the verification by HESC of any statement made herein and authorize the NYS Department of Taxation and Finance to release to HESC certified copies of my personal income tax returns. I consent to the release by HESC of such information as may be provided by law or regulation in the course of financial aid program administration.

Student’s Signature  Date

Spouse’s Name  Date

First 3 Letters of Father’s Last Name

First 3 Letters of Mother’s Last Name

Student’s Spouse’s Signature  Date

Father’s Signature  Date

Mother’s Signature  Date
WHAT IS APTS? The AID FOR PART-TIME STUDY program is a grant program financed by New York State in conjunction with participating educational institutions throughout the state. The program provides up to $2,000 per year to help part-time undergraduate students meet their educational expenses.

WHO IS ELIGIBLE FOR APTS? To be considered for an APTS award, a student must:

- Be a United States citizen or eligible noncitizen
- Be a legal resident of New York State
- Have graduated from a high school in the United States, earned a GED, or passed a federally approved "Ability to Benefit" test as defined by the Commissioner of the State Education Department
- Be enrolled as a part-time student
- Be matriculated in an approved program of study in a participating New York State secondary institution
- Be in good academic standing; Have achieved at least a cumulative "C" average after having received the equivalent of two full years of payment of state-sponsored student financial aid
- Be charged at least $100 tuition per year
- Not have exhausted Tuition Assistance Program (TAP) eligibility
- Not be in default on a Federal or State student loan or on any repayment of state awards
- Meet income eligibility limitations

WHAT ARE THE INCOME LIMITS? Income means the taxable income as taken from the New York State income tax return plus any state, local or federal pension and annuity income, if applicable.

- If you were claimed as a tax dependent by your parents, family income (i.e., taxable income of student and parents) cannot exceed $50,550.
- If you were not eligible to be claimed as a tax dependent by your parents, income (i.e., taxable income of student and/or spouse, if married as of December 31st) cannot exceed $34,250.
- If you were not eligible to be claimed as a tax dependent by your parents but you were eligible to claim dependents of your own other than yourself and/or your spouse, income (i.e., taxable income of student and spouse) cannot exceed $50,550.

HOW DOES A STUDENT APPLY FOR AID FOR PART-TIME STUDY? Complete the application using these instructions. Mail or bring the completed application to your school's financial aid office. Do not return the application to Higher Education Services Corp. This will delay consideration of your application.

Read the instructions before making any entries. If you need further help, or if you need clarification of a particular issue, contact your Financial Aid Officer.

1-4. SOCIAL SECURITY NUMBER, DATE OF BIRTH, NAME, ADDRESS, EMAIL ADDRESS. Enter all the information requested.

5. NEW YORK STATE RESIDENT.
- Check YES if any of the following apply to you...
  - you now reside in New York State AND will be an undergraduate AND you lived in New York State for the last 2 terms of high school, or
  - you were a legal resident when you entered military service, Vista or Peace Corps AND have reestablished New York State residency within 6 months after release from such service, or
  - you have resided in New York State for at least 12 months immediately preceding the first term for which you are seeking aid AND have established domicile (permanent residence) in New York State.
  
  If the student is a member of the armed forces who is not a legal resident of New York State but who is stationed on full-time active duty in New York State, the residency requirement is waived effective with the 2005-06 academic year. To qualify for the waiver, the student must submit official documentation confirming full-time active duty status and duty station.
  
  If the student is the spouse or dependent of a member of the armed forces who is not a legal resident of New York State but who is stationed on full-time active duty in New York State, the residency requirement is waived effective with the 2005-06 academic year. The student must submit official documentation confirming both full-time duty status and duty station of the member of the armed forces and the student's status as spouse or dependent of that person.

- Check NO if...
  - you are financially dependent on your parents and neither of them is a New York State resident, or
  - your parents are separated or divorced and the parent with whom you are living is not a New York State resident, or
  - you reside in New York State for the sole purpose of attending college, or
  - none of the above conditions apply to you.

6. UNITED STATES CITIZENSHIP OR ALTERNATE REQUIREMENTS. Check the box that applies to you. You must check one of the three boxes. Proof of your status may be required.
7-8. **MARITAL STATUS.** Check the box that applies to you. If you were married as of December 31st, you must report
income information for your spouse in question 11. Enter the month and year you were married or, if
separated/divorced or widowed, give earliest date on which you were separated/divorced or widowed. If you are
other than SINGLE, enter your spouse's Social Security Number in item 15. (NOTE: Any separation must be by
judicial decree or pursuant to an agreement which is filed by a court of competent jurisdiction.)

9. **CHECK "YES" if you have graduated or will graduate from high school or if you received or will receive a General
Education Development (GED) certificate. You may also check "Yes" if you received a passing score on a federally
approved examination, as defined by the commissioner of the State Education Department, which demonstrates
your ability to benefit from the education being offered. Otherwise, check "No."

10. **EMPLOYER REIMBURSEMENT.** Awards under this program are limited by the actual tuition paid by the student. In
considering a student for an award, the institution must take into account other sources of financial aid available.
   - Check YES if your employer has paid, or will reimburse, all or part of your tuition for the term(s) for which this
application for APTS is made, and enter amount of reimbursement, if known.
   - Otherwise, check NO.

11. **ENTER YOUR INCOME IN THE BOXES PROVIDED.** When completing questions eleven (11) applicant/spouse income and fourteen (14) parents' income you must include
any state, local or federal pension and annuity income not reported on your NYS tax return. For purpose of completing
this application the term "income" will be the sum of the pension and annuity income added to the NYS taxable income as
reported on your state tax return. Enter the "income" on the appropriate line of either question 11 or 14.
For the 2018-2019 academic year students will use prior-prior tax data (2016 tax information) to complete both their federal
and New York State financial aid applications. Prior-prior year data will also be used when completing the APTS application

**NOTE:** If a state tax return was not filed because your only income was non-taxable pension income, you may reduce
the amount of pension income reported on this application. You may deduct the standard deduction and
personal exemption that you would have been allowed if you had other income of which to report on your
NYS tax form. If your income was or would have been zero (0) subtract the standard deduction and
personal exemptions from the pension income before completing questions eleven (11) applicant/spouse
income and fourteen (14) parents' income.

12. **WERE YOU CLAIMED AS A TAX DEPENDENT?**
   - Check YES and report your parents' income on page 2 of the application if you were claimed as a dependent on
your parent's tax return.
   - Check NO and sign the affirmation on page 2 of the application if you were not eligible to be claimed as a
dependent by your parents. (If married, your spouse must also sign the application.) If you have checked NO
but have dependents of your own other than your spouse, also check the second box as indicated.

**NOTE:** If you were not claimed as a tax dependent on your parent's tax return, you must still report your parents’
income in question 14 if you could have been claimed but were not. The criteria for determining whether or
not you could have been claimed are detailed in the instruction booklet for filing state and federal tax returns.

Generally, you were eligible to be claimed as a dependent if:
   - you were single, and
   - your parent or parents provided more than one-half of your support in the previous year, and
   - your gross income was less than $3,700. If your income was more than $3,700, you could still have
been claimed if you were under 19 years of age or you were under 24 years of age and a full-time
student.

13. **EXCLUSION OF PARENTS' INCOME.** Report in question 14 the income of the parent with whom you lived most last
year or who had custody or would have had custody if you were a minor.
The income of a parent can be excluded in the cases of death, divorce or separation which occurred before
December 31st. You should check the appropriate box in question 13 and enter the date and amount of support
received on your behalf. (NOTE: Any separation must be by judicial decree or pursuant to an agreement of
separation which is filed by a court of competent jurisdiction.)

14. **PARENTS' INCOME.** The instructions for reporting income information are the same as appear in question 11.
Report the following incomes: father's (stepfather's, adoptive father's) income and mother's (stepmother's, adoptive
mother's) income. If you excluded the income of one parent in question 13, report the income of the other parent in
question 14. In addition, enter Social Security Numbers as appropriate in the AFFIRMATION Section. For the
2018-2019 academic year students will use prior-prior tax data (2016 tax information) to complete both their federal
and New York State financial aid applications. Prior-prior year data will also be used when completing the APTS application

15. **AFFIRMATION.** You MUST sign the application. In addition, if you are married, your spouse must sign and give
his/her Social Security Number. If your parents were required to provide income information in question 14, they
must sign and give their Social Security Numbers and the first three letters of their last name.

In signing this AFFIRMATION you are acknowledging that you have read, understood and accepted the conditions
described in the AFFIRMATION appearing on the application form.

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**DISCLOSURE OF SOCIAL SECURITY NUMBERS**

Disclosure of your Social Security Number and the Social Security Numbers of members of your family is mandatory and has been authorized by
NYS Education Law § 661 subdivision (2).

We need these numbers to verify your identity, to process your application, to keep track of your records and to verify reported incomes from the New
York State Department of Taxation and Finance.

**NO DISCRIMINATION ON THE BASIS OF DISABILITY**

We do not discriminate against handicapped persons in our employment practices or in the administration of our programs, activities or services.